

<u>LIFE INSURANCE DATA</u>	Amount	Amount	NOTES
	Mike	Joy	
Term Insurance			
Group Insurance			
Universal Life Insurance			
Whole Life Insurance			
Disability Insurance			
Critical Illness Insurance			
Long Term Care Insurance			

ASSETS	VALUE -	VALUE -	NOTES
	Mike	Joy	
CASH & INVESTMENTS:			
Bank Accounts			
Canada Savings Bonds			
GICs & Term Deposits			
Mutual Funds			
Stocks			
Treasury Bills			
Government Bonds			
RRSPs			
Spousal RRSPs			
Employer Pension Plan (RPP)			
Residence			
Rental Property			
Recreational Property			
Business Value			
Automobiles			
Households Furnishings			
Other -			
TOTAL ASSETS			

LIABILITIES	VALUE -	VALUE -	NOTES
	Mike	Joy	
Credit Cards			
Line of Credit			
Auto Loans			
Other -			
Mortgage - Residence			
Mortgage - Recreational			
Mortgage - Rental Properties			
Other -			
TOTAL LIABILITIES			

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