

CURRENT BUDGET - MONTHLY ANALYSIS

AMOUNT/MONTH	NOTES
SAVINGS	
(Combined)	
Via Payroll Deductions	
Regular Bank/Investment Account Deposits	
Registered Retirement Savings Plan	
Employer Savings Plan (stock purchases, etc.)	
Employer Pension Plan	
Other (explain)	
LIVING EXPENSES	
Food and eating out	
Clothing	
Tobacco and Alcohol	
Haircuts, Cosmetics, etc.	
Medical (drugs, dental)	
Personal Allowances	
Help (gardener, housekeeper)	
Miscellaneous	
HOUSING	
Rent or Mortgage Payments	
Property Taxes and/or Strata Fees	
House Insurance (fire, theft, tenant)	
Gas, Hydro, Water, Phone, Cable	
Painting, Repairs and Maintenance	
Replacement of Stoves, Couch & Other Items	
LEISURE	
Holidays/Vacations	
Entertainment	
Music (records and tapes)	
Reading (magazines and books)	
Education (tuition and books)	
TRANSPORTATION	
Auto Loan or Lease Payments	
Expenses (insurance, tires, repairs)	
Other (taxi, bus, planes, trains, boats)	
OBLIGATION EXPENSE	
Loan Payments (bank, charge cards)	
Support (alimony, child, parent, special ed)	
Insurance Premiums (life)	
INCOME TAX	
Tax Deducted from Payroll	
Quarterly Tax Remittances	
PAYROLL DEDUCTION	
Group Insurance, Disability, Dental, Etc.	
EI & CPP	
Other (specify)	
MISCELLANEOUS	
Donations	
Gifts (birthdays, weddings, Christmas, etc.)	
Emergencies	
Other	
TOTAL EXPENSES PER MONTH	